

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

COMPANY SCHEME APPLICATION NO. 160 OF 2017

In the matter of Sections 230 to 232 and any corresponding provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND

In the matter of Scheme of Amalgamation between Loyalty Investments And Enterprises Private Limited, Deshraj Investment And Trading Company Private Limited, Suryalay Investment And Trading Company Private Limited, Key To Riches Investment And Leasing Private Limited and NR Jet Enterprises Private Limited with Johnson & Johnson Private Limited and their respective Shareholders.

Johnson & Johnson Private Limited, a company incorporated under the Companies Act, 1956 having its registered office at Lal Bahadur Shastri Marg, Mulund (West), Mumbai – 400 080

..... Applicant

Advertisement of notice of the meeting of members

Notice is hereby given that by an order dated the 23rd day of February 2017 the Mumbai Bench of the National Company Law Tribunal has directed a meeting to be held of the equity shareholders of Johnson & Johnson Private Limited (the said company) for the purpose of considering, and if thought fit, approving with or without modification, the arrangement proposed in the Scheme of Amalgamation between Loyalty Investments And Enterprises Private Limited, Deshraj Investment And Trading Company Private Limited, Suryalay Investment And Trading Company Private Limited, Key To Riches Investment And Leasing Private Limited and NR Jet Enterprises Private Limited with Johnson & Johnson Private Limited and their respective Shareholders.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the equity shareholders of the said company will be held at Arena Space, behind Majas Bus Depot, Off J.V. Link Road, Jogeshwari (East), Mumbai – 400 060 on Monday, the 17th day of April, 2017 at 10 a.m. at which time and place the said equity shareholders are requested to attend.

Copies of the said Scheme of Amalgamation, and of the statement under section 230 can be obtained free of charge at the registered office of the said company or at the office of its Advocates, M/s. Hemant Sethi & Co., 1602 Nav Parmanu, Behind Amar Cinema, Chembur, Mumbai – 400 071. Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the said company not later than 48 hours before the meeting.

Forms of proxy can be had at the registered office of the said company.

The Tribunal has appointed Mr. Anil V. Upadhyay and failing him, Mr. Suresh Talwar as chairperson of the said meeting. The above mentioned Scheme of Amalgamation, if approved by the meeting, will be subject to the subsequent approval of the Tribunal.

Dated this 15th day of March 2017.

Chairperson appointed for the meeting

Sd/-

A.V. Upadhyay

Director, Vice President - Legal & Company Secretary

DIN: 00236635